

Date	Name	No. of Shares	Conversion price	Source Document	SEC Complaint	Stock price previous close	Value of Stock date of letter	SEC claims - \$\$ stock sold
April 2011 - July 2012 we aren't told who wrote the opinion letters during this period	Microcap Management LLC - preferred stock conversions	695,000					approximately \$1,450,000	Approximately \$591,000 was made by Sears prior to DiTommaso
The following were written by DiTommaso								
June 7, 2012	Microcap Management LLC - preferred stock conversion	190,000				\$2.43/share	\$461,700.00	
July 5, 2012	Microcap Management LLC - preferred stock conversion	190,000				\$2.09/share	\$397,100.00	
		380,000 of 695,000					\$858,800 of the \$1,450,000	
Prior to July 2012 DiTommaso wrote the following opinion letters (not part of the SEC/DOJ investigation)								
March 13, 2012	Oxford Capital Fund (Joshua Yudell) - preferred stock conversion	115,000				\$2.34/share	\$269,100.00	
May 2, 2012	Stephanie Padilla - preferred stock conversion	175,000				\$2.20/share	\$385,000.00	
May 2, 2012	For Your Information Inc (Roger Pawson) - preferred stock conversion	100,000				\$2.20/share	\$220,000.00	
May 2, 2012	Roger Pawson - preferred stock conversion	100,000				\$2.20/share	\$220,000.00	
May 2, 2012	OTC Market Services (signed for by Mark Maki) - preferred stock conversion	100,000				\$2.20/share	\$220,000.00	
May 10, 2012	William Adams - preferred stock conversion	5,000				\$2.25/share	\$11,250.00	
June 5, 2012	Myron Thaden - preferred stock conversion - purchased in May 2011 for \$25,000	100,000				\$2.42/share	\$242,000.00	
	All the preferred stock was previously owned by Frederick A Dahlman Jr the former CEO of Baby Bee	695,000					\$1,567,350.00	
Between July 2012 - August 2013 DiTommaso wrote 10 opinion letters that were part of the SEC/DOJ investigation								
July 23, 2012	Microcap Management LLC (transferred from Todd Abbott)	40,000				\$2.03/share	\$81,200.00	
January 4, 2013	Bayside Realty Holding LLC from \$275,000 Note	140,000	\$0.1/share	SEC Complaint		\$81/share	\$113,400.00	
March 13, 2013	\$1,172 of Debt purchased from Bayside by SGI Group LLC (Shmez Sova) for \$5,000	12,500	\$0.40/share	SEC Complaint		\$7.4/share	\$9,250.00	
March 13, 2013	\$12,885 of Debt purchased from Bayside by Starcity Capital (Schrage Levin) for \$55,000	137,500	\$0.40/share	SEC Complaint		\$7.4/share	\$101,750.00	
March 13, 2013	\$1,172 of Debt purchased from Bayside by BlackArch Opportunity (Scott Levin) for \$5,000	12,500	\$0.40/share	SEC Complaint		\$7.4/share	\$9,250.00	
March 13, 2013	\$2,343 of Debt purchased from Bayside by Alexandra Mauriello for \$10,200	25,500	\$0.40/share	SEC Complaint		\$7.4/share	\$18,870.00	
March 13, 2013	\$1,172 of Debt purchased from Bayside by Vera Group LLC () for \$5,000	12,500	\$0.40/share	SEC Complaint		\$7.4/share	\$9,250.00	
March 31, 2013	Meadpoint Venture Partners from \$88,000 Note	475,000	\$0.1/share	SEC Complaint		\$5.9/share	\$280,250.00	
August 13, 2013	Meadpoint Venture Partners from \$88,000 Note	500,000	\$0.1/share	SEC Complaint		\$3.6/share	\$180,000.00	
August 26, 2013	\$15,000 of Meadpoint debt sold to Scholz/Thaden/Thaden for \$150,000	1,500,000	\$0.10/share	SEC Complaint		\$4.0/share	\$600,000.00	
	Meadpoint had 975,000 of its 4,245,000 shares made free trading by DiTommaso						\$1,403,220.00	\$1,200,000 was made by investors from the 10 DiTommaso opinions in this section
								Approximately \$1,594,000 - \$1,744,000 was made by Sears via opinion letters provided by DiTommaso depending on if we credit DiTommaso for the \$150,000 for the \$15,000 in debt sold to Thaden and Scholz
Other Letters written by DiTommaso not included in the SEC/DOJ Investigation								
March 13, 2013	David P Roy (stock issued January 6, 2012)	25,000				\$0.80/share	\$20,000.00	
Starting August 2013 Frederick Lehrer wrote all the Opinion Letters								
August 28, 2013	Myron Thaden (\$5,000 in debt from \$88,000 Meadpoint Note acquired for \$50,000)	500,000	\$0.10/share	SPA		\$4.9/share	\$245,000.00	
August 28, 2013	Sharryn Thaden (\$5,000 in debt from \$88,000 Meadpoint Note acquired for \$50,000)	500,000	\$0.10/share	SPA		\$4.9/share	\$245,000.00	
August 28, 2013	Richard Scholz (\$5,000 in debt from \$88,000 Meadpoint Note acquired for \$50,000)	500,000	\$0.10/share	SPA		\$4.9/share	\$245,000.00	
September 10, 2013	Black Arch Opportunity Fund LP - Scott Levin (\$15,625 from \$275,000 Bayside Note)	28,562	\$0.40/share	Note & SPA		\$5.0/share	\$14,281.00	
September 10, 2013	Starcity Capital LLC - Schrage Levin (\$116,875 from \$275,000 Bayside Note)	313,703	\$0.40/share	Note & SPA		\$5.0/share	\$156,851.50	
September 12, 2013	Starcity Capital LLC - Schrage Levin (\$116,875 from \$275,000 Bayside Note)	313,703	\$0.40/share	Note & SPA		\$5.1/share	\$159,988.53	
September 12, 2013	Black Arch Opportunity Fund LP - Scott Levin (\$15,625 from \$275,000 Bayside Note)	28,562	\$0.40/share	Note & SPA		\$5.1/share	\$14,566.62	
January 6, 2014	Meadpoint Venture Partners from \$88,000 Note (date on letter was 1/6/2013)	800,000	\$0.1/share	SPA		\$4.3/share	\$344,000.00	
January 16, 2014	Alexandra Mauriello (\$24,875 from \$275,000 Bayside Note)	61,437	\$0.40/share	Note & SPA		\$1.98/share	\$121,645.26	
January 16, 2014	Vera Group, LLC (\$11,849.99 from \$275,000 Bayside Note)	29,625	\$0.40/share	Note & SPA		\$1.98/share	\$58,657.50	
January 16, 2014	SGI Group LLC - Shmez Sova (\$11,849.99 from \$275,000 Bayside Note)	29,625	\$0.40/share	Note & SPA		\$1.98/share	\$58,657.50	
January 23, 2014	Vera Group, LLC (\$11,849.99 from \$275,000 Bayside Note)	29,625	\$0.40/share	Note & SPA		\$3.17/share	\$93,911.25	
January 23, 2014	SGI Group LLC - Shmez Sova (\$11,849.99 from \$275,000 Bayside Note)	29,625	\$0.40/share	Note & SPA		\$3.17/share	\$93,911.25	
January 23, 2014	Alexandra Mauriello (\$24,875 from \$275,000 Bayside Note)	61,437	\$0.40/share	Note & SPA		\$3.17/share	\$194,755.29	
February 14, 2014	Meadpoint Venture Partners from \$88,000 Note	600,000	\$0.1/share	SPA		\$5.22/share	\$3,132,000.00	
March 4, 2014	Craig Dudley (stock issued from 5/9/11)	20,000		Company's filings with OCMG		\$6.30/share	\$126,000.00	
March 6, 2014	Meadpoint Venture Partners from \$88,000 Note	370,000	\$0.1/share	SPA		\$8.70/share	\$3,219,000.00	
March 26, 2014	Meadpoint Venture Partners from \$88,000 Note	600,000	\$0.1/share	SPA		\$5.25/share	\$3,150,000.00	
April 16, 2014	Meadpoint Venture Partners from \$88,000 Note	900,000	\$0.1/share	SPA		\$3.31/share	\$2,979,000.00	
	TOTAL SHARES	5,715,904					\$14,652,225.70	
	Meadpoint had 3,270,000 of its 4,245,000 shares made free trading by Lehrer							Between May 2013 and April 2014 the SEC says Meadpoint converted debt into 4,245,000 shares and sold \$15,000 worth of debt that was converted into 1,500,000 shares. Meadpoint sold 3,200,000 of those shares for \$9,900,000 in proceeds. Based on these numbers we know that Sears was unable to sell 1,045,000 shares before the stock was suspended. The last 1,045,000 shares off our chart carried a value of \$3,740,250 reducing the Lehrer value down from \$14,652,225.70 to \$10,911,975.70. The SEC credits DiTommaso with the 1,500,000 shares sold by Scholz and Thaden in August 2013 so if we deduct that \$735,000 from Lehrer the new total becomes \$10,176,975.70
								All total the SEC claims that Sears made \$12,200,000 from his stock/debt sales. Approximately \$2,185,000 - \$2,335,000 was made prior to Lehrer. So that means approximately \$9,665,000 - \$9,815,000 was made with Lehrer as the attorney.